

# CONSTITUTION HILL



## **Supply, Repair and Maintenance of Multifunction Devices/Printers for a period of 3 years.**

**BID NO: CONHILL/03/FAC/2018**

**BID DOCUMENT**

**CLOSING DATE: 29 MARCH 2018**

**Time:11H00AM**

**Issued by:**

Constitution Hill Development Company SOC Ltd  
Old Fort Building  
11 Kotze Street  
Braamfontein, Johannesburg  
2017

**Contact person:**

Name : Solly Malatsi  
Telephone : 011 381 3124  
Email : S.Malatsi@constitutionhill.org.za

**Name of the Bidder: .....**

**REQUEST FOR PROPOSAL**

**Constitution Hill Development Company  
Old Fort Building, 11 Kotze Street, Braamfontein  
Johannesburg  
Republic of South Africa  
(Hereinafter referred to as "Conhill")**

**BID NUMBER: CONHILL/03/FAC/2018**

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**CLOSING DATE: 29 MARCH 2018**

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**TIME: 11:00AM**

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**DESCRIPTION: Supply, Repair and Maintenance of Multifunction Devices/Printers for a period of 3 years.**

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**COMPULSORY BRIEFING:**

Yes

No

**DATE:**

**TIME:**

**VENUE:**

**NO BRIEFING**

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## CONDITIONS FOR COMPLETING BID DOCUMENTS

Document	Comments	Submitted? (Yes / No)
<b>SBD 1</b> (Invitation to bid)	Make sure it is signed	
<b>SBD 2</b> (Tax Clearance Certificate)	Provide valid tax clearance certificate and Tax pin	
<b>SBD 3.3</b> (Pricing schedule)	Filled or refer to an Annexure or addendum where price is mentioned	
<b>SBD 4</b> (Declaration of interest)	Make sure it is signed	
<b>SBD 8</b> (Declaration of Bidder's past supply chain management practices)	Make sure it is signed	
<b>SBD 9</b> (Certificate of Independent Bid Determination)	Make sure it is signed	
Certified copies of Original of Company Registration Documentation  NB: Certification stamp must be original and no more than 3 months old as at date of closing of tender	1. certificate of registration, 2. change of name certificate (if applicable) 3. register of directors, and most current registered business address (Company Registration: CM1 and CK1, Change of Name Certificate: CM9, Latest Registered address: CM22, Most current register of directors CM29 and CK2)	
Total Bid Price	Total bid price must be completed on the SBD1 form.	
Vat Registration Certificate	If applicable	
BBBEE Certificate & BBBEE Statement / Sworn Affidavit	Valid certified copies must be submitted	
Company Profile	Include structure of the company	
Certified copies of Share Certificates	For all current shareholders if applicable	
Certified copies of identity documents	For all current shareholders / members	

**IF ANY OF THE ABOVEMENTIONED CONDITIONS IS NOT MET AND/OR ANY OF THE REQUESTED DOCUMENTS ARE NOT SUBMITTED AS PRESCRIBED, THE BID EVALUATION COMMITTEE SHALL HAVE THE DISCRETION TO DISQUALIFY THE BID**

- Bid Documents must be completed with ink (Blue or black) and not typed. No tippex is allowed. All changes must be scratched out and a signature appended next to each change.
- All certified documents must be within the current six (6) months. Copies of previously certified documents will not be accepted and may result in automatic disqualification.
- Bid documents must be secured and submitted in a three envelope system: containing the THREE (3) separate envelopes as follows : (Mandatory, Technical and Financial).**

*Envelope 1: Mandatory and returnable documents (refer to page 21 - 22)*

*Envelope 2: Technical Evaluation (refer to page 23 - page 24)*

*Envelope 3: Pricing and BEE (refer to page 29 - page 30)*

# PART A

**YOU ARE HEREBY INVITED TO BID FOR THE REQUIREMENTS OF CONHILL**

BID NUMBER: **CONHILL/03/FAC/2018** CLOSING DATE: **29 MARCH 2018** TIME: **11:00AM**

DESCRIPTION: **Supply, Repair and Maintenance of Multifunction Devices/Printers for a period of 3 years.**

BID DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT:

**Constitution Hill Development Company SOC Ltd  
Old Fort Building  
11 Kotze Street, Braamfontein  
JOHANNESBURG  
2017**

Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will not be accepted for consideration. The bid box is generally open from 08:30 and 16:30, Mondays to Fridays, prior to closing date or before 11:00 on the closing date.

**ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – (NOT TO BE RE-TYPED)**

THIS BID IS SUBJECT TO THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT

**THE FOLLOWING PARTICULARS MUST BE FURNISHED  
(FAILURE TO DO SO MAY RESULT IN YOUR BID BEING DISQUALIFIED)**

NAME OF BIDDER.....

POSTAL ADDRESS.....

.....

STREET ADDRESS.....

TELEPHONE NUMBER CODE..... NUMBER.....

CELL PHONE NUMBER.....

FACSIMILE NUMBER CODE..... NUMBER.....

VAT REGISTRATION NUMBER.....

HAS A TAX CLEARANCE CERTIFICATE BEEN SUBMITTED? YES/NO

ARE YOU THE ACCREDITED REPRESENTATIVE?  
IN SOUTH AFRICA FOR THE GOODS/SERVICES OFFERED BY YOU? YES/NO  
(IF YES ENCLOSE PROOF)

SIGNATURE OF BIDDER:..... DATE: .....

CAPACITY UNDER WHICH THIS BID IS SIGNED.....

**TOTAL BID PRICE:** .....

**NB: Total to Include Value Added Tax if registered as a VAT Vendor**

## **A.1.1. CONDITIONS OF BIDDING**

### **1 Proprietary Information**

- 1.1 Constitution Hill considers this tender and all related information, either written or verbal, which is provided to the respondent, to be proprietary to Constitution Hill. It shall be kept confidential by the respondent and its officers, employees, agents and representatives. The respondent shall not disclose, publish, or advertise this specification or related information to any third party without the prior written consent of Constitution Hill.

### **2 Enquiries**

- 2.1 All communication and attempts to solicit information of any kind relative to this tender should be in writing and channeled to:

Name : Solly Malatsi

Email : [s.malatsi@constitutionhill.org.za](mailto:s.malatsi@constitutionhill.org.za) / [solly@conhill.org.za](mailto:solly@conhill.org.za)

- 2.2 All the documentation submitted in response to this tender must be in English.

- 2.3 The Bidder should check the numbers of the pages to satisfy themselves that none are missing or duplicated. No liability will be accepted by Conhill in regard to anything arising from the fact that pages are missing or duplicated.

### **3 Validity Period**

- 3.1 Responses to this tender received from suppliers will be valid for a period of **90 days** counted from the closing date of the tender.

### **4 Briefing Session and Clarifications**

- 4.1 **NO BRIEFING WILL BE HELD.**

### **5 Submission of Tenders**

- 5.1 Tenders should be submitted in a sealed ONE (1) ENVELOPE - containing the THREE (3) SEPARATE ENVELOPES (Mandatory, Technical and Financial) - endorsed, **CONHILL/03/FAC/2018**. The sealed envelope must be placed in the tender box at the Old Fort Building, 11 Kotze Street, Braamfontein, Johannesburg by no later than **29 March 2018 at 11h00am**.

- 5.2 The closing date, company name and the return address must also be endorsed on the envelope. If a courier service company is being used for delivery of the bid document, the bid description must be endorsed on the delivery note/courier packaging to ensure that documents are delivered into the BID BOX at the reception, at Constitution Hill.

- 5.3 No bid received by telegram, telex, email, facsimile or similar medium will be considered. Where a tender document is not in the tender box at the time of the bid closing, such a bid document will be regarded as a late bid. Late bids will not be considered.

- 5.4 Amended bids may be sent, together with the original bid, in an envelope marked "Amendment to bid" and should be placed in the bid box before the closing date and time. An amendment bids without original bid document will not be considered.

- 5.5 The bidder is responsible for all the cost that they shall incur related to the preparation and submission of the bid document.
- 5.6 Kindly note that **Conhill** is entitled to amend any bid conditions, validity period, specifications, or extend the closing date of bids before the closing date. All bidders, to whom the bid documents have been issued, will be advised in writing of such amendments in good time.
- 5.7 **Conhill** reserves that right not to accept the lowest bid of any tender in part or in whole. It normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose financially advantageous to **Conhill**.
- 5.8 Conhill also reserves the right to award this bid to a purely empowerment company or may award this bid on conditions that a joint venture with an empowerment company is formed. This may be added to the criteria when evaluating the bids.
- 5.9 Conhill also reserves the right to award this bid as a whole or in part without furnishing reasons.
- 5.10 Conhill reserves the right to, amongst other things, conduct unscheduled or scheduled site visit/s to satisfy itself, as to the validity of the information provided on this bid documents.
- 5.11 Failure to provide total bid price on SB SBD.1 shall result in automatic disqualification.
- 5.12 An incomplete price list shall render the bid non-responsive.



**It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.**

1. In order to meet this requirement bidders are required to complete in full the attached form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate.
2. Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
3. SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
4. The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
5. In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
6. Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website [www.sars.gov.za](http://www.sars.gov.za).
7. Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website [www.efiling.co.za](http://www.efiling.co.za)

## **A2: TERMS OF REFERENCE**

### **REQUEST FOR PROPOSALS: SUPPLY, SUPPORT AND REPAIR AND MAINTENANCE OF A MANAGED MULTIFUNCTION PRINTING SOLUTION FOR A PERIOD OF THREE YEARS.**

#### **1. Background**

Constitution Hill invites prospective bidders to submit proposals to provide the organisation with the best office automation technology solution on rental/lease basis, including ongoing repair and maintenance and support for a period of three (3) years. Currently Constitution Hill has a contract which makes provision for FIVE (5) multifunctional devices. Our average monochrome volume is 5,492 pages per month and colour is 2,106 pages per month. Please refer to Annexure A.

The requirement for this tender is the provision of FIVE (5) Multi-Functional Printers (MFPs) at its offices in Braamfontein. However, these volumes may increase or decrease over the next three years.

#### **2. Objectives**

Constitution Hill is seeking responses to this RFP for the successful bidding company to supply multifunction printers and a printing management system to Constitution Hill and to maintain, service and support the multifunction printers, over a period of three (3) years.

The service provider will formulate a proposal to Constitution Hill indicating how the requirements of Constitution Hill may be addressed or surpassed by the printing solution proposed by the service provider, as well as the costing for various components of the proposal.

The following goods and services are required to be performed for Constitution Hill:

- i. Supply and install multifunction printers together with a printing management system; and
- ii. Maintain, service and support the multifunction printers supplied.

To achieve this, the service provider will work under the direction and instruction of Constitution Hill's Facilities and Operations Department and will:

- Supply multifunction printers as per specification;
- Setup and install the multifunction printers on-site;
- Be responsible for the maintenance, service and support for the multifunction printing through a maintenance agreement;
- Supply and install a printing management system

Constitution Hill would like to create a smooth multifunctional environment keeping costs to a minimum and have one vendor to supply us with both monochrome and colour multifunctional devices.

The number of days from order to full installation must be kept to a minimum, preferably FIVE (5) working days.

Devices quoted for must be able to perform the chosen tasks without any hidden or additional costs; additional costs will be for the supplier's charge as this unit should be sold fully functional.

### 3. Scope of Work

#### 3.1. Hardware Requirements

The bidder is required to provide (install, service and maintain) MFPs as follows:

MFP Capability		Quantity
Printing Speed	B&W/Colour	
45 ppm	B&W/Colour	5

There are no restrictions on the type of printer brand to be supplied by the Bidders. However, **Bidders should be authorised service providers for the brand they tender for and they must provide proof thereof.**

The minimum specification are as per the following table:

GENERAL SPECIFICATIONS	
Type	<ul style="list-style-type: none"> <li>Electrostatic laser copy, Tandem, indirect</li> </ul>
Colour Support	<ul style="list-style-type: none"> <li>Full Colour</li> </ul>
Copy Resolution – Scan	<ul style="list-style-type: none"> <li>600dpi</li> </ul>
Memory Capacity	<ul style="list-style-type: none"> <li>2 GB</li> </ul>
HDD	<ul style="list-style-type: none"> <li>250 GB</li> </ul>
CPU	<ul style="list-style-type: none"> <li>1 GHz</li> </ul>
Original Type	<ul style="list-style-type: none"> <li>Sheets</li> <li>Books</li> <li>Objects</li> </ul>
Original Size	<ul style="list-style-type: none"> <li>A5 to A3</li> </ul>
Output Size	<ul style="list-style-type: none"> <li>A3 wide, A3 to A5</li> </ul>
Image Loss – Top Edge	<ul style="list-style-type: none"> <li>Max 4.2mm or less</li> </ul>
Image Loss – Bottom Edge	<ul style="list-style-type: none"> <li>Max 3mm or less</li> </ul>
Image Loss – Sides	<ul style="list-style-type: none"> <li>Max 3mm or less</li> </ul>
Warm-Up Time (Time required to start printing when main power switch is turned from OFF to ON)	<ul style="list-style-type: none"> <li>45 seconds or less</li> </ul>
First Copy Time: Colour A4	<ul style="list-style-type: none"> <li>6.0 seconds or less</li> </ul>
First Copy Time: B/W A4	<ul style="list-style-type: none"> <li>4.8 seconds or less</li> </ul>
Copy / Print Speed: Colour A4	<ul style="list-style-type: none"> <li>45 ppm</li> </ul>

Copy / Print Speed: B/W A4	<ul style="list-style-type: none"> <li>• 45 ppm</li> </ul>
Copy / Print Speed: Colour A3	<ul style="list-style-type: none"> <li>• 23 ppm</li> </ul>
Copy / Print Speed: B/W A3	<ul style="list-style-type: none"> <li>• 23 ppm</li> </ul>
Copy Magnification	<ul style="list-style-type: none"> <li>• 25-450% in 0.1% increments</li> </ul>
Copy Functions	<ul style="list-style-type: none"> <li>• Chapter</li> <li>• Cover and page insertion</li> <li>• Proof copy (print and screen)</li> <li>• Adjustment test print</li> <li>• Digital art functions</li> <li>• Job setting memory</li> <li>• Poster mode</li> <li>• Image repeat</li> <li>• Overlay</li> <li>• Stamping</li> <li>• Copy protection</li> </ul>
Paper Capacity	<ul style="list-style-type: none"> <li>• 3500 sheets (80g/m2 paper excluding bypass tray)</li> </ul>
Paper Weight	<ul style="list-style-type: none"> <li>• 64-300g/m2</li> </ul>
Paper Trays	<ul style="list-style-type: none"> <li>• Minimum 3 + bypass tray</li> </ul>
Multiple Copies	<ul style="list-style-type: none"> <li>• 1 - 9,999</li> </ul>
Automatic Document Feeder	<ul style="list-style-type: none"> <li>• Auto reversing for duplex scanning, Max 100 sheets A5-A3, 35-210g/m2</li> </ul>
Auto Duplex	<ul style="list-style-type: none"> <li>• Non-Stack A5-A3; 64-256g/m2</li> </ul>
Output Capacity with Finisher	<ul style="list-style-type: none"> <li>• Minimum 3100 sheets</li> </ul>
Finishing	<ul style="list-style-type: none"> <li>• Offset</li> <li>• Group</li> <li>• Staple</li> <li>• Punch (2 holes)</li> </ul>
Stapling	<ul style="list-style-type: none"> <li>• 50 sheets or 48 sheets +2 cover sheets</li> </ul>
Stapling Capacity	<ul style="list-style-type: none"> <li>• 1,000 sheets</li> </ul>
Network Protocols	<ul style="list-style-type: none"> <li>• TCP/IP (IPv4/IPv6)</li> <li>• NetBEUI</li> <li>• LPD</li> <li>• IPP</li> <li>• HTTP</li> <li>• Apple Talk</li> <li>• SMB</li> <li>• SNMP</li> </ul>
Network Interface	<ul style="list-style-type: none"> <li>• 10-/100-/1000-Base-T Ethernet RJ-45</li> <li>• USB 2.0</li> </ul>
Network Frame Types	<ul style="list-style-type: none"> <li>• Ethernet 802.2</li> <li>• Ethernet 802.3</li> <li>• Ethernet II</li> <li>• Ethernet SNAP</li> </ul>
Average Monthly Duty Cycle	<ul style="list-style-type: none"> <li>• 60,000 pages</li> </ul>
Maximum Monthly Duty Cycle	<ul style="list-style-type: none"> <li>• 150,000 pages</li> </ul>
Toner Lifetime Black	<ul style="list-style-type: none"> <li>• 45,000 pages</li> </ul>

Toner Lifetime CMY	<ul style="list-style-type: none"> <li>• 30,000 pages</li> </ul>
Imaging Unit Lifetime Black	<ul style="list-style-type: none"> <li>• 285,000 / 1,145,000 pages (Drum / Developer)</li> </ul>
Imaging Unit Lifetime CMY	<ul style="list-style-type: none"> <li>• 120,000 pages</li> </ul>
Power Requirements	<ul style="list-style-type: none"> <li>• AC220-245V (50-60Hz)</li> </ul>
Max Power Consumption	<ul style="list-style-type: none"> <li>• 2.0kW or less</li> </ul>
Security	<ul style="list-style-type: none"> <li>• HDD Data Encryption</li> <li>• Copy Security / Protection</li> <li>• Secure Print</li> <li>• User Authentication</li> <li>• IPsec Support</li> <li>• IEEE 802.1x Support</li> <li>• IP Filtering and port blocking</li> <li>• SSL and TSL network communication</li> <li>• Authentication log</li> <li>• Memory data auto deletion</li> <li>• Print user data encryption</li> </ul>
Accounting	<ul style="list-style-type: none"> <li>• Up to 1,000 user accounts Active Directory support (user name + password + email + SMB folder)</li> <li>• User function access definition</li> </ul>
<b>PRINTER SPECIFICATIONS</b>	
Resolution	<ul style="list-style-type: none"> <li>• Equivalent to 1800dpi x 600dpi</li> </ul>
Print Speed	<ul style="list-style-type: none"> <li>• As per Copy / print speeds above</li> </ul>
Page Description Language	<ul style="list-style-type: none"> <li>• PCL6</li> <li>• Postscript 3, XPS</li> </ul>
Printer Driver Operating System Support	<ul style="list-style-type: none"> <li>• Windows XP / XP 64-bit</li> <li>• Vista / Vista 64-bit</li> <li>• Windows7 / Windows7 64-bit</li> <li>• Server 2003 / Server 2003 64-bit</li> <li>• Server 2008 / Server 2008 64-bit</li> <li>• MacOS 9.x/ OSX 10.x</li> <li>• iOS for iPhone / iPad (driver support through app downloadable from Official Apple AppStore)</li> </ul>
Fonts	<ul style="list-style-type: none"> <li>• 80 x PCL</li> <li>• 137 x PostScript</li> </ul>
Print Functions	<ul style="list-style-type: none"> <li>• Direct Print of PCL/PS/TIFF/XPS/PDF</li> <li>• Secure Print</li> <li>• Watermark</li> <li>• User Authentication</li> </ul>
<b>SCANNING SPECIFICATIONS</b>	
Type	<ul style="list-style-type: none"> <li>• Full Colour Simplex / Duplex</li> </ul>
Scan Modes	<ul style="list-style-type: none"> <li>• Network TWAIN</li> <li>• Scan to: <ul style="list-style-type: none"> <li>○ E-Mail</li> <li>○ BOX</li> <li>○ WebDAV</li> <li>○ USB</li> <li>○ DPWS</li> </ul> </li> </ul>

Scan Resolution	<ul style="list-style-type: none"> <li>• 200dpi / 300dpi / 450dpi / 600dpi</li> </ul>
Scan Output Formats	<ul style="list-style-type: none"> <li>• PDF</li> <li>• Compact PDF</li> <li>• Encrypted PDF</li> <li>• Searchable PDF (Optional)</li> <li>• JPEG</li> <li>• TIFF</li> <li>• XPS</li> </ul>
Scan Size	<ul style="list-style-type: none"> <li>• Max A3</li> </ul>
Scan Speed: Colour	<ul style="list-style-type: none"> <li>• Up to 78 opm @300dpi via ADF</li> </ul>
Scan Speed: B/W	<ul style="list-style-type: none"> <li>• Up to 78 opm @300dpi via ADF</li> </ul>
Scan Destinations	<ul style="list-style-type: none"> <li>• 2,100 (single + group), LDAP support</li> </ul>
Scan Functions	<ul style="list-style-type: none"> <li>• Annotation for PDF, up to 450 job programs</li> </ul>
<b>USER BOX SPECIFICATIONS</b>	
Max User Boxes	<ul style="list-style-type: none"> <li>• 1,000</li> </ul>
Max Storable Documents	<ul style="list-style-type: none"> <li>• 3,000 documents or 10,000 pages</li> </ul>
Type of User Boxes	<ul style="list-style-type: none"> <li>• Public</li> <li>• Personal (with password or authentication)</li> <li>• Group (with authentication)</li> </ul>
Type of System Boxes	<ul style="list-style-type: none"> <li>• Secure Print</li> <li>• Encrypted PDF Print</li> </ul>
User Box Functionality	<ul style="list-style-type: none"> <li>• Reprint</li> <li>• Combination</li> <li>• Download</li> <li>• Sending (e-mail / FTP / SMB)</li> <li>• Copy box to box</li> </ul>

The MFPs must have the following feature:

- a. A follow me print type service whereby if a device is faulty or unavailable a user can go to another device and release the job at that machine without having to go back to their desk and re-print the job to a new machine.

### 3.2. Software Requirements

A printing management system must be deployed to fully manage, control and report on printer usage. The system must be server based and provide embedded support on all five (5) of the Multifunction Printers.

<b>REQUIREMENTS</b>	
General	<ul style="list-style-type: none"> <li>• Copy / print agent embedded in the printer</li> <li>• Copy / print jobs controlled using printer console panel</li> <li>• Authentication using printer console panel</li> <li>• Print jobs Management via central server</li> </ul>
Print Job Details available	<ul style="list-style-type: none"> <li>• User name</li> <li>• Document Name</li> </ul>

	<ul style="list-style-type: none"> <li>• Originating Workstation</li> <li>• Destination Printer</li> <li>• Date and time</li> <li>• Page count</li> <li>• Paper size</li> <li>• Cost</li> <li>• Features used: <ul style="list-style-type: none"> <li>○ Colour</li> <li>○ Duplex</li> <li>○ Etc</li> </ul> </li> <li>• Cost centre</li> <li>• Client Code / Sub-code</li> </ul>
Reports	<ul style="list-style-type: none"> <li>•</li> </ul>
Print Job Authentication	<ul style="list-style-type: none"> <li>• By Active Directory User Name</li> </ul> OR <ul style="list-style-type: none"> <li>• By User code</li> </ul>
Controlled Release of print Jobs	<ul style="list-style-type: none"> <li>• Follow-Me / Pull-Printing support</li> <li>• Jobs released from printer console panel</li> <li>• Jobs can be deleted from printer console panel</li> </ul>
Server Operating System Support	<ul style="list-style-type: none"> <li>• Microsoft Windows Server 2003</li> <li>• Microsoft Windows Server 2003 64-bit</li> <li>• Microsoft Windows Server 2008</li> <li>• Microsoft Windows Server 2008 64-bit</li> <li>• Microsoft Active Directory</li> </ul>
Supported Printing environments	<ul style="list-style-type: none"> <li>• Microsoft Windows Server Based printing</li> <li>• Local Microsoft Windows PC based (direct TCP/IP) printing</li> <li>• Web Client support for Mac and other non-Windows work stations</li> <li>• Auto detection of user's login name</li> </ul>

### 3.3. General Requirements

- 3.3.1. A full maintenance contract and SLA will be signed with the successful bidder for a three (3) year period. The bidder must submit a draft maintenance agreement and SLA with this tender submission and must include all requirements stated in the Tender Specification.
- 3.3.2. The maintenance agreement and SLA will be reviewed annually upon anniversary date.
- 3.3.3. The bidder must detail its fault reporting procedures and tracking. Instructions must include all contact numbers and escalation procedures.
- 3.3.4. A maximum of four (4) business hours' repair time is specified for support/service calls.
- 3.3.5. A loan multifunction printer of similar specifications and functionality must be made available to Constitution Hill in the event that a breakdown incident lasts longer than 24 hours.

- 3.3.6. Constitution Hill would prefer to implement a penalty regime/ system in the maintenance agreement which would address recourse for any non-conformance or non-performance by the supplier with the requirements as detailed in the maintenance agreement and/or SLA. The bidder must propose a suitable penalty regime to Constitution Hill in its response.
- 3.3.7. Constitution Hill does not prefer to incur a minimum monthly charge for any of the multifunction printers.
- 3.3.8. The total cost of ownership of the printers and printing management system, must be clearly indicated. These include but are not limited to:
- i. Cost per copy for colour prints – A4;
  - ii. Cost per copy for B/W prints – A4;
  - iii. Cost per copy for colour prints – A3;
  - iv. Cost per copy for B/W prints – A3;
  - v. Penalties (if any);
  - vi. Annual escalation in cost per copy;
  - vii. Printing Management system deployment costs; and
  - viii. Any other applicable costs.
- 3.3.9. The cost per copy charge may not be inflated if the monthly printed volume of a specific multifunction printer is within the recommended monthly print volume as specified for that particular model multifunction printer by the manufacturer. The recommended monthly print volume as specified by the manufacturer must be clearly indicated in the maintenance agreement.
- 3.3.10. The cost per copy may only be inflated if the monthly printed volume for a specific multifunction printer exceeds the recommended monthly print volume of the particular printer as specified by the manufacturer and must be clearly indicated in the pricing schedule as well as in the maintenance agreement. The rate of inflation (stepping up regime) must be described in detail.
- 3.3.11. Cost Per Copy must include:
- 3.3.11.1. All maintenance and support services on the multifunction printer; and
  - 3.3.11.2. All consumable and service items including:
    - i. Toner;
    - ii. Imaging units;
    - iii. Drum Kits;
    - iv. Fuser units; and
    - v. Spare parts.
- 3.3.12. The bidder must be an approved and registered reseller or dealer by the manufacturer and supply proof thereof by means of an original letter from the manufacturer or local South African distributor not more than one month old.
- 3.3.13. The service technicians of the bidder must be trained and certified by the manufacturer on the proposed multifunction printer models and provide proof thereof



3.3.14. The Multifunction Printers must be supplied via the official supply chain as approved by the manufacturer. No privately imported units will be accepted. Proof of supply from manufacturer or distributor must be supplied.

### **3.4. Installation**

The bidder must also ensure the following during installation:

- Operating shaven power cords must be used;
- All equipment must be installed with approved lightning protection kits

The printers will be installed at the following locations:

- Office of the CEO, Admin Office
- Old Fort, Ground – Reception
- Old Fort, First – Facilities & HET (current)
- Old Fort, First – Finance (east wing)
- Number 4 – Tour Guides Room

### **3.5. Printer Consumables**

The bidder will be responsible for the replenishment of consumables. The bidder will be required to keep a sufficient quantity of consumables (such as toners, cartridges, sensor switches) at their offices for the continuous operation of each MFP.

The bidder will not be required to provide paper for the MFPs.

# **Annexure A**

**Printing Volumes – 01 March 2013 to 29 January 2018**

	Reception	1st Floor	Guides	Office of CEO	TOTALS
<b>Total Impressions</b>	<b>561 432</b>	<b>350 464</b>			<b>911 896</b>
<b>Black Impressions</b>	<b>427 078</b>	<b>231 942</b>			<b>659 020</b>
<i>Black Copied</i>	97 788	57 540			155 328
<i>Black Printed</i>	329 290	174 402	62 984	5 853	572 529
<b>Colour Impressions</b>	<b>134 257</b>	<b>118 522</b>			<b>252 779</b>
<i>Colour Copied</i>	8 975	5 375			14 350
<i>Colour Printed</i>	125 282	113 147			238 429
<b>Large Impressions</b>	<b>15 255</b>	<b>11 917</b>			<b>27 172</b>
<i>Black Large Impressions</i>	7 790	7 305			15 095
<i>Colour Large Impressions</i>	7 465	4 612			12 077
Fax	97	-			97
Black Copied Sheets	73 160	50 471			123 631
Colour Copied Sheets	7 911	4 545			12 456
Black Printed Sheets	262 041	142 461			404 502
Colour Printed Sheets	97 355	88 712			186 067
Fax	96	-			96
Black Copied, 2-sided	24 301	6 986			31 287
Colour Copied, 2-sided	1 391	913			2 304
Black Printed, 2-sided	62 534	25 109			87 643
Colour Printed, 2-sided	32 642	31 267			63 909
Black Copied, Large Sheet	1 583	1 474			3 057
Colour Copied, Large Sheet	769	208			977
Black Printed, Large Sheet	5 282	5 226			10 508
Colour Printed, Large Sheet	6 083	3 660			9 743
Embedded Fax Images	12	-			12
E-mail Images Sent	84 216	25 447			109 663
Network Scanning Images	47	17			64

NOTES:

Reception and First Floor - data is from 01 March 2013 to 29 January 2018

Venus (Office of CEO) - data is from 01 August 2017 to 29 January 2018

Guides - data is from June 2016 to 29 January 2018

## 1. Award of Agreement

11.1. The Employer reserve the right to accept or reject any and all bids and to waive any formality in bids. All qualified bids will be evaluated and acceptance of the bid(s) shall be made and judged by the Employer to constitute the best value offered for the purpose intended.

## 2. Selection and Awarding of Agreement

This Bid will be evaluated through a three-stage process:

Stage	Submission Document	Method of Evaluation	Criteria
Stage 1	ENVELOPE 1	Administrative Compliance	All mandatory documents signed and submitted
Stage 2	ENVELOPE 2	Functionality – Technical Evaluation Criteria	Minimum score of 70%
Stage 3	ENVELOPE 3	Financial – Price & BBBEE	80/20 rule will apply

## 1. EVALUATION OF BIDS

A staged approach will be used to evaluate bids and the approach will be as follows:

- **Stage 1:** Mandatory Administrative Criteria (also see Returnable Documents section)
- **Stage 3:** Evaluate the Functionality Criteria of the Bid
- **Stage 4:** Evaluate Price and B-BBEE

Stage	Submission Document	Method of Evaluation	Criteria
Stage 1	ENVELOPE 1	Administrative Compliance	All mandatory documents signed and submitted
Stage 2	ENVELOPE 2	Functionality – Technical Evaluation Criteria	Minimum score of 70 points
Stage 3	ENVELOPE 3	Financial – Price & BBEE	80/20 rule will apply

The requirements of any given stage must be complied with prior to progression to the next stage. Constitution Hill reserves the right to disqualify bidders without requesting any outstanding document/information.

### 1.1. Mandatory Returnable Documents Requirements (Envelope 1)

A list of mandatory returnable documents must be consulted to understand which documents are required at the closing date and time. Further, to the mandatory returnable documents/information Constitution Hill will only consider bidders which have met the following ALL of the administrative criteria below:

No	Reference	Mandatory Requirements	Compliant	
1	Invitations to Bid form	Fully completed and signed SBD 1 forms	Yes	No
2	Tax clearance certificate requirements	Signed SBD 2 forms	Yes	No
3	Valid Tax Clearance Certificate	Attach an original Tax Clearance Certificate, as issued by SARS	Yes	No
4	Declaration of Interest form	Fully completed and signed SBD 4 forms	Yes	No
5	Signed SBD 6.1 forms	Fully completed and signed SBD 6.1 forms, in line with Preferential Procurement Regulations 2017	Yes	No
7	BBBEE Certificate	Attached a certified copy of BBBEE certificate issued by a Verification Agency	Yes	No

No	Reference	Mandatory Requirements	Compliant	
		accredited by SANAS or a Registered Auditor or		
8	Sworn Affidavit	Attached a copy of affidavit certificate.	Yes	No
9	Declaration of the bidder's past SCM practices	Fully completed and signed SBD 8 forms	Yes	No
10	Certificate of Bid Determination	Fully completed and signed SBD 9 forms	Yes	No
11	Company Registration	Provide CERTIFIED company registration documents as issued by CIPC (previously CIPRO)	Yes	No
12	Company Registration	CERTIFIED Identity Documents copies for all Company Directors	Yes	No
13	Central Supplier Database (CSD) Registration	Attach registration documents issued by National Treasury indicating unique registration number, etc	Yes	No

## 1.2. Functionality or Technical Evaluation (Envelope 2)

The functionality / technical evaluation will be conducted by the Bid Evaluation Committee (BEC), which comprises of various skilled and experienced members from diverse professional disciplines. The following functionality criteria will be used for evaluating all bid proposals, where proposals **must score an overall minimum of 70 points for the functionality criteria to qualify for further evaluation for preference points:**

### **Technical Evaluation Criteria**

The following functionality criteria will be used for evaluating all bid proposals, where proposals **must score a minimum of 70% for functionality criteria in order to qualify for further evaluation for preference points**

Technical Criteria	Sub-criteria	Points
<p>Bidder's team's appropriate qualifications and experience including supply, commissioning, repair and maintenance of multifunctional devices</p> <p><b>Note: Letters of Appointment shall not be considered as required proof of experience. Only relevant and signed letters from clients are acceptable, including both current and previous projects.</b></p>	<p>Letter of completion in the last THREE (3) YEARS for PREVIOUS OR CURRENT WORK ON SUPPLY, COMMISSIONING, REPAIR AND MAINTNENANCE OF MULTIFUNCTIONAL PRINTING DEVICES on an appropriate letterhead and signed off by client, must be attached. Letter must detail the scope of work undertaken, date of award and completion, if not current). <b>Failure to attach the required documents shall lead to forfeiture of points.</b></p> <ul style="list-style-type: none"> <li>• No Completion Letter – (0 points)</li> <li>• 1 x Completion Letter – (3 points)</li> <li>• 2 x Completion Letters – (6 points)</li> <li>• 3 x Completion Letters – (9 points)</li> <li>• 4 x Completion Letters - (12 points)</li> <li>• 5 or more x Completion Letters – (15 points)</li> </ul>	15
<p>Key Personnel Capacity (Service Technicians Certification)</p>	<p><b>The service technicians of the bidder must be trained and certified by the manufacturer of the proposed multifunction printer models and provide proof thereof.</b></p> <p><i>Please provide confirmation of this requirement in your proposal.</i></p> <ul style="list-style-type: none"> <li>• Manufacturer's Training Certificates for the Service Technicians attached – (5 points)</li> <li>• No certificates attached – (0 points)</li> </ul>	5
<p>Approved and Registered Reseller or Dealer</p>	<p><b>The bidder must be an approved and registered reseller or dealer by the manufacturer and supply proof thereof by means of an original letter from the manufacturer or local South African distributor not more than one month old.</b></p> <p><i>Please provide confirmation of this requirement in your proposal.</i></p> <ul style="list-style-type: none"> <li>• Original letter from the manufacturer or local South African distributor not more than one month old attached – (10 points)</li> <li>• No proof attached – (0 points)</li> </ul>	10
<p>Supply of Printers</p>	<p><b>Multifunction printers must be supplied via the official supply chain as approved by the manufacturer. No privately imported units will be accepted. Proof of supply from manufacturer or distributor must be supplied.</b></p> <p><i>Please provide confirmation of this requirement in your proposal.</i></p>	20

Technical Criteria	Sub-criteria	Points
	<ul style="list-style-type: none"> <li>• Proof of Supply from Manufacturer or Distributer attached – (20 points)</li> <li>• No proof attached – (0 points)</li> </ul>	
Risk and Professional Indemnity	<p><b>Provide details of all relevant insurances maintained (public liability, professional indemnity) by the Bidder, including risk management strategies applicable in the context of the supply of the Services.</b></p> <ul style="list-style-type: none"> <li>• If “Yes”, please enclose a copy of the Public Liability certificate. (5 points)</li> <li>• If “Yes”, please enclose a copy of the Professional Indemnity certificate. (5 points)</li> <li>• If “None” – (0 points)</li> </ul>	10
Service Levels and Performance - indicating all the response times, listing of scheduled repair/replacement of covered equipment, prompt response times, lines of communications, and safety testing	<p><b>A full maintenance contract and SLA will be signed with successful bidder for a three-year period. The bidder must submit a draft maintenance agreement and SLA with this tender submission and must include all requirements stated in the Tender Specification. The maintenance agreement and SLA will be reviewed annually upon anniversary date.</b></p> <ol style="list-style-type: none"> <li>a. <b>Draft Maintenance Agreement inclusive of SLA</b> – Please describe in detail the draft maintenance agreement you propose. Word limit is 2 pages – (5 points)</li> <li>b. <b>Fault reporting procedures</b> – Please describe in detail your fault reporting procedures and tracking. Word limit is 500 words – (5 points)</li> <li>c. <b>Printer Malfunction Procedures</b> - A maximum of four business hours’ repair time is specified for support or service calls. A loan multifunction printer of similar specifications and functionality must be made available to ConHill in the event that a breakdown incident lasts longer than 24 hours. Please describe the policies, processes and procedures in your organization to address printer malfunctions, and which will ensure that ConHill requirements are met or surpassed, and that business operations are not hampered by such incidents of malfunction. Word limit is 200 words - (10 points)</li> <li>d. <b>Customer Service Plan</b> - Provide details of the Customer Service Plan you would undertake for this contract. Word limit is 1 page – (5 points)</li> <li>e. What other customer service orientated proposals do you have that will enhance your bid? Word limit is 500 words - (5 points)</li> </ol>	30
Environmental Management and Added Value	<p><b>Does the relevant section of your organisation hold a recognised environmental management systems certificate, for example ISO 14001 or equivalent?</b></p> <ul style="list-style-type: none"> <li>• If “Yes”, please enclose a copy of the certificate. (5 points)</li> <li>• If “No”, (0 points)</li> <li>• Provide brief details of the innovative or unique component of your proposal, which for example, involve the use of leading technologies, innovative solutions, methodologies and best practice. Word limit is 500 words – (3 points)</li> <li>• What strategies will be used to ensure continuous and “value for money” improvements for the service? Word limit is 500 words. – (2 points)</li> </ul>	10
<b>TOTAL</b>		<b>100</b>



**ENVELOPE 3 – “FINANCIAL PROPOSAL: Supply, Repair and Maintenance of Multifunction Devices/Printers for a period of 3 years.**

**1.3.1**

In the second phase evaluation bids, will be evaluated on the 80/20 principle with 80 points being allocated for price and 20 points allocated for B-BBEE.

	<b>Mandatory Requirements</b>	<b>Compliant</b>	
Pricing Schedule	Fully completed and signed SBD 3.1/3.2/3.3 forms	Yes	No
BBBEE Certificate	Attached a copy of BBBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor or Sworn Affidavit	Yes	No

- **BID PRICE IN RSA CURRENCY (ALL APPLICABLE TAXES INCLUDED)**
- Bid price in South African currency, foreign exchange risk is for the account of the Bidder.
- Only firm prices will be accepted. The price quoted is fully inclusive of all costs and taxes. No changes or extensions or additional ad hoc costs are accepted once the contract has been awarded.
- Detailed information is optional and is provided as annexures to the details provided above.

All annexures must be completed in full, using the given numbering format. All attachments or references to attachments must be clearly marked and specific to information required. Compliance or Non-compliance with detailed information must be indicated per paragraph as per numbering format if there are additional and/or alternative products/services, options must be separately tendered for in the form of a separate proposal, and with a complete schedule describing deviations from specifications and technical brochures must be submitted where applicable.

Own conditions submitted by small, micro enterprises will be considered sympathetically by Constitution Hill, however Constitution Hill reserves the right to call upon the tenderer to renounce such conditions.

If any of the conditions on this tender form are in conflict with any special conditions, stipulations or provisions incorporated in the tender, such special conditions, stipulations or provisions will apply. Companies who fail to adhere to the above requirements; risk being disqualified from the evaluation process.

**1.4 Price and B-BBE Evaluation (Envelope 3)**

In the third phase evaluation bids, will be evaluated on the 80/20 principle with 80 points being allocated for price and 20 points allocated for B-BBEE.

	<b>Mandatory Requirements</b>	<b>Compliant</b>	
Pricing Schedule	Fully completed and signed SBD 3.1 forms	Yes	No

All proposals submitted will be evaluated on Price and B-BBEE

- (i) Price
- (ii) B-BBEE status level of contribution

Bids are evaluated in accordance with the preferential Procurement Policy Framework Act (PPPFA), using the 80/20 split.

**a) PRICE AND B-BBEE Evaluation:**

**80 points will be allocated to price and 20 preference points.** BEE rating certificates/Sworn affidavits are applicable and scoring will be done as per B-BBEE Code of Good Practice guideline as indicated in the following table.

Bidders must submit valid Certificates & Statements which will be verified by the agencies.

<b>B-BBEE Status Level of Contributor</b>	<b>Number of points (80/20 system)</b>
<b>1</b>	<b>20</b>
<b>2</b>	<b>18</b>
<b>3</b>	<b>14</b>
<b>4</b>	<b>12</b>
<b>5</b>	<b>10</b>
<b>6</b>	<b>8</b>
<b>7</b>	<b>4</b>
<b>8</b>	<b>2</b>
<b>Non-compliant contributor</b>	<b>0</b>

## **b) EVALUATION OF BIDS THAT SCORED EQUAL POINTS**

In the event that two or more bids have scored equal total points, the successful bid must be the one that scored the highest points for B-BBEE. If two or more bids have equal points, including equal preference points for BBEE, the successful bid must be the one scoring the highest score for functionality. In the event that two or more bids are equal in all respects, the award must be decided by the drawing of lots.

## **c) CANCELLATION AND RE-INVITATION OF BIDS**

In the application of the 80/20 preference point system, if all bids received are equal to or below R50 000 000, the bid must be cancelled. If one or more of the acceptable bid(s) received are above the R50 000 000 threshold, all bids received must be evaluated on the 80/120 preference point system.

If a bid was cancelled in terms of paragraph 5.5.1 or 5.5.2, the correct preference point system must be stipulated in the bid documents of the re-invited bid.

An AO / AA may, prior to the award of a bid, cancel the bid if:

- Due to changed circumstances, there is no longer a need for the services, works or goods requested,
- Funds are no longer available to cover the total envisaged expenditure,
- No acceptable bids are received. [If all bids received are rejected, the institution must review the reasons justifying the rejection and consider making revisions to the specific conditions of contract, design and specifications, scope of the contract, or a combination of these, before inviting new bids].

## **d) AWARD OF CONTRACTS**

A contract must be awarded to the bidder who scores the highest total number of points in terms of the preference point systems. In exceptional circumstances a contract may, on reasonable and justifiable grounds, be awarded to a bidder that did not score the highest number of points. The reasons for such a decision must be approved and recorded for audit purposes and must be defensible in a court of law.

## **e) REMEDIES, SALE AND LETTING OF ASSETS**

### **Remedies**

- AOs / AAs must act against the bidder or person awarded the contract upon detecting that the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the contract conditions have not been fulfilled.
- The institution may, in addition to any other remedy that it may have against the bidder or person:
  - Disqualify the bidder or person from the bidding process;
  - Recover all costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - Cancel the contract and claim any damages which it has suffered as a result of having to make less favorable arrangements due to such cancellation;
  - Restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after applying the audi alteram partem (hear the other side) rule; and

- Forward the matter for criminal prosecution.
- Institutions should involve their legal services when any of the remedies are applied.
- The details of any restrictions imposed on bidders, persons or contractors must be forwarded to the National Treasury for inclusion on the central Database of Restricted Suppliers.

- **Sale and Letting of Assets**

- In instances where assets are sold or leased by means of advertised competitive bids or written price quotations or by auctions the award must be made to the highest bidder.
- This bid will be evaluated using Regulation 5 or 6 of The Preferential Procurement Regulations, 2001.
- Due consideration must be taken into consideration for the total cash value of the packages offered by the tenderers, where such packages are permissible in terms of the conditions of tender. In other words, where the actual amounts tendered are roughly similar, but a particular tenderer, for example, also offers to make improvements to the property, the cash value of such improvements, which proposed improvements may not be deviated from, may also be taken into consideration to determine the highest tender.

**PRICING SCHEDULE**

NAME OF BIDDER: .....

BID NO.: .....

CLOSING TIME: \_\_\_\_\_

OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF BID.

**PRICING PROPOSAL**

**NOTE: This section must be submitted in a separate envelope, as per below. Failure to adhere to this mandatory requirement, will result in immediate the disqualification of bidders.**

**4. Cost Proposal**

- Only firm prices will be accepted. The price quoted is fully inclusive of all costs and taxes.
- Detailed information is optional and is provided as annexures to the details provided below.
- Bid price in South African currency, foreign exchange risk is for the account of the Bidder.
- Pricing is subject to the addition of Preference Points as stipulated in the section below - Standard Bidding Document 6.1 Preference claim form
- BID PRICE IN RSA CURRENCY (ALL APPLICABLE TAXES INCLUDED)

**4.1. Costing Model****4.1.1. Fixed Monthly Rental Charges**

Machine Type	Qty	Proposed Make/Brand	Monthly Rental Fee/Unit (excl VAT)	Total Monthly Rental Fee (excl VAT)	Annual Rental Fee (excl VAT)
45 ppm	5		R	R	R
<b>Rental Fees Year 1: Sub-total (A1) (excl VAT)</b>				R	R
<b>Rental Fees Year 2: Sub-total (A2) (excl VAT)</b>				R	R
<b>Rental Fees Year 3: Sub-total (A3) (excl VAT)</b>				R	R
<b>SUB-TOTAL A : Total Rental Fees for 3 Years (excluding VAT)</b>					R

**Note: The rental fee must be inclusive of all necessary cost including standard warranty, maintenance and servicing of equipment.**

#### 4.1.2. Once-off Costs

Description	Costs (excluding VAT)
Print Management Software	R
Installation/Commissioning	R
Other Costs: (please specify)	R
	R
<b>SUB-TOTAL C: Total Once-off Costs (excluding VAT)</b>	<b>R</b>

**Note: Other Costs must be clearly defined with detailed breakdown.**

<b>SUB- TOTAL BID PRICE (5.1.1 + 5.1.2) (excluding VAT)</b>	<b>R</b>
<b>Add VAT at 14%</b>	
<b>TOTAL BID PRICE (including VAT)</b>	

#### 4.1.3. Variable Monthly Costs – Based on Consumption

The total cost of ownership of the printers and printing management system, must be clearly indicated. These include but are not limited to:

	Cost per Copy (excl VAT)		
	Year 1	Year 2	Year 3
Cost per copy for colour prints – A4			
Cost per copy for B/W prints – A4			
Cost per copy for colour prints – A3			
Cost per copy for B/W prints – A3			
Annual escalation in cost per copy			

# PART B

**DECLARATION OF INTEREST**

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

2.1 Full Name of bidder or his or her representative:  
.....

2.2 Identity ..... Number:  
.....

2.3 Position occupied in the Company (director, trustee, shareholder<sup>2</sup>):  
.....

2.4 Company ..... Registration ..... Number:  
.....

2.5 Tax ..... Reference ..... Number:  
.....

2.6 VAT ..... Registration ..... Number:  
.....

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

<sup>1</sup>“State” means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

<sup>2</sup>“Shareholder” means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.



2.7 Are you or any person connected with the bidder presently employed by the state?  
**YES / NO**

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member: .....  
Name of state institution at which you or the person  
connected to the bidder is employed : .....  
Position occupied in the state institution: .....

Any other particulars:

.....  
.....  
.....

2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? **YES / NO**

2.7.2.1 If yes, did you attached proof of such authority to the bid document? **YES / NO**

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

.....  
.....  
.....

2.8 Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?  
**YES / NO**

2.8.1 If so, furnish particulars:

3 .....  
.....  
.....  
.....

3.7 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?

**YES / NO**

2.9.1 If so, furnish particulars.

.....  
.....  
.....  
.....

2.10 Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid?



I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of bidder

**B2: THE NATIONAL INDUSTRIAL PARTICIPATION PROGRAMME  
(CHOOSE ONLY IF APPLICABLE)**

This document must be signed and submitted together with your bid

**INTRODUCTION**

The National Industrial Participation (NIP) Programme, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and parastatal purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the programme.

**1 PILLARS OF THE PROGRAMME**

- 1.1 The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$ 10 million or other currency equivalent to US\$ 10 million will have a NIP obligation. This threshold of US\$ 10 million can be reached as follows:
- a) Any single contract with imported content exceeding US\$10 million. Or
  - b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2 year period which in total exceeds US\$10 million. Or
  - c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content will exceed US\$10 million.or
  - d) Multiple suppliers of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$10 million.
- 1.2 The NIP obligation applicable to suppliers in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above will amount to 30 % of the imported content whilst suppliers in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a pro-rata basis.
- 1.3 To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or suppliers.
- 1.4 A period of seven years has been identified as the time frame within which to discharge the obligation.

## 2 REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

- 2.1 In order to ensure effective implementation of the programme, successful bidders (contractors) are required to, immediately after the award of a contract that is in excess of R10 million (ten million Rands), submit details of such a contract to the DTI for reporting purposes.
- 2.2 The purpose for reporting details of contracts in excess of the amount of R10 million (ten million Rands) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as provided for in paragraphs 1.1.(b) to 1.1. (d) above.

## 3 BID SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF BIDDERS AND SUCCESSFUL BIDDERS (CONTRACTORS)

- 3.1 Bidders are required to sign and submit this Standard Bidding Document (SBD 5) together with the bid on the closing date and time.
- 3.2 In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1 (d) above and to enable the DTI in determining the NIP obligation, successful bidders (contractors) are required, immediately after being officially notified about any successful bid with a value in excess of R10 million (ten million Rands), to contact and furnish the DTI with the following information:
- Bid / contract number.
  - Description of the goods, works or services.
  - Date on which the contract was accepted.
  - Name, address and contact details of the government institution.
  - Value of the contract.
  - Imported content of the contract, if possible.
- 3.3 The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Mr Elias Malapane within five (5) working days after award of the contract. Mr Malapane may be contacted on telephone (012) 394 1401, facsimile (012) 394 2401 or e-mail at [Elias@thedti.gov.za](mailto:Elias@thedti.gov.za) for further details about the programme.

## 4 PROCESS TO SATISFY THE NIP OBLIGATION

- 4.1 Once the successful bidder (contractor) has made contact with and furnished the DTI with the information required, the following steps will be followed:
- (a) the contractor and the DTI will determine the NIP obligation;
  - (b) the contractor and the DTI will sign the NIP obligation agreement;
  - (c) the contractor will submit a performance guarantee to the DTI;
  - (d) the contractor will submit a business concept for consideration and approval by the DTI;
  - (e) upon approval of the business concept by the DTI, the contractor will submit detailed business plans outlining the business concepts;
  - (f) the contractor will implement the business plans; and
  - (g) the contractor will submit bi-annual progress reports on approved plans to the DTI.

4.2 The NIP obligation agreement is between the DTI and the successful bidder (contractor) and, therefore, does not involve the purchasing institution.

<b>Bid Number</b> _____	<b>Closing Date</b> _____
<b>Name of Bidder</b> _____	
<b>Postal Address</b> _____	
_____	
<b>Signature</b> _____	<b>Name (In print)</b> _____
<b>Date</b> _____	

## **PART C – PREFERENCE POINT SYSTEM**

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2001**

**1.1.1.1 PURCHASES**

This preference form must form part of all bids invited. It contains general information and serves as a claim form for Historically Disadvantaged Individual (HDI) preference points as well as a summary for preference points claimed for attainment of other specified goals

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF EQUITY OWNERSHIP BY HISTORICALLY DISADVANTAGED INDIVIDUALS (HDIs), AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2001.**

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to all bids:

**the 80/20 system for requirements with a Rand value less than R50, 000 000.00; a**

1.2 The value of this bid is estimated to be less than R50, 000, 000.00 and therefore the 80/20 system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) Specific contract participation goals, as specified in the attached forms.

1.3.1 The points for this bid are allocated as follows:

	<b>POINTS</b>
<b>1.3.1.1 PRICE</b>	<b>80</b>
<b>1.3.1.2 SPECIFIC CONTRACT PARTICIPATION GOALS</b>	
<b>(a) Broad-Based Black Economic Empowerment:</b>	<b>20</b>
<b>Total points for Price and B-BBEE</b>	<b>100</b>

1.4 Failure on the part of a bidder to fill in and/or to sign this form may be interpreted to mean that preference points are not claimed.

1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.



## 2. GENERAL DEFINITIONS

- 2.1 “**Acceptable bid**” means any bid which, in all respects, complies with the specifications and conditions of bid as set out in the bid document.
- 2.2 “**Bid**” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods, works or services.
- 2.3 “**Comparative price**” means the price after the factors of a non-firm price and all unconditional discounts that can be utilised have been taken into consideration.
- 2.4 “**Consortium or joint venture**” means an association of persons for the purpose of combining their expertise, property, capital, efforts, skills and knowledge in an activity for the execution of a contract.
- 2.5.1 “**Contract**” means the agreement that results from the acceptance of a bid by an organ of state.
- 2.6 “**Specific contract participation goals**” means the goals as stipulated in the Preferential Procurement Regulations 2001.
- 2.6.1 In addition to above-mentioned goals, the Regulations [12.(1)] also make provision for organs of state to give particular consideration to procuring locally manufactured products.
- 2.7 “**Control**” means the possession and exercise of legal authority and power to manage the assets, goodwill and daily operations of a business and the active and continuous exercise of appropriate managerial authority and power in determining the policies and directing the operations of the business.
- 2.8 “**Disability**” means, in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being.
- 2.9 “**Equity Ownership**” means the percentage ownership and control, exercised by individuals within an enterprise.
- 2.10 “**Historically Disadvantaged Individual (HDI)**” means a South African citizen
- (1) who, due to the apartheid policy that had been in place, had no franchise in national elections prior to the introduction of the Constitution of the Republic of South Africa, 1983 (Act No 110 of 1983) or the Constitution of the Republic of South Africa, 1993, (Act No 200 of 1993) (“the interim Constitution); and/or
  - (2) who is a female; and/or
  - (3) who has a disability:
- provided that a person who obtained South African citizenship on or after the coming to effect of the Interim Constitution, is deemed not to be a HDI;
- 2.11 “**Management**” means an activity inclusive of control and performed on a daily basis, by any person who is a principal executive officer of the company, by whatever name that person may be designated, and whether or not that person is a director.

- 2.12 **“Owned”** means having all the customary elements of ownership, including the right of decision-making and sharing all the risks and profits commensurate with the degree of ownership interests as demonstrated by an examination of the substance, rather than the form of ownership arrangements.
- 2.13 **“Person”** includes reference to a juristic person.
- 2.14 **“Rand value”** means the total estimated value of a contract in Rand denomination that is calculated at the time of bid invitations and includes all applicable taxes and excise duties.
- 2.15 **“Small, Medium and Micro Enterprises (SMMEs)”** bears the same meaning assigned to this expression in the National Small Business Act, 1996 (No 102 of 1996).
- 2.16 **“Sub-contracting”** means the primary contractor’s assigning or leasing or making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
- 2.17 **“Trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person.
- 2.18 **“Trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

### **3. ESTABLISHMENT OF HDI EQUITY OWNERSHIP IN AN ENTERPRISE**

- 3.1 Equity ownership shall be equated to the percentage of an enterprise which is owned by individuals classified as HDIs, or in the case of a company, the percentage shares that are owned by individuals classified as HDIs, who are actively involved in the management and daily business operations of the enterprise and exercise control over the enterprise, commensurate with their degree of ownership.
- 3.2 Where individuals are not actively involved in the management and daily business operations and do not exercise control over the enterprise commensurate with their degree of ownership, equity ownership may not be claimed.

### **4. ADJUDICATION USING A POINT SYSTEM**

- 4.1 The bidder obtaining the highest number of points will be awarded the contract.
- 4.2 Preference points shall be calculated after prices have been brought to a comparative basis.
- 4.3 Points scored will be rounded off to 2 decimal places.
- 4.4 In the event of equal points scored, the bid will be awarded to the bidder scoring the highest number of points for specified goals.

## 5. POINTS AWARDED FOR PRICE

### 5.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

$P_s$  = Points scored for price of bid under consideration

$P_t$  = Rand value of bid under consideration

$P_{\min}$  = Rand value of lowest acceptable bid

## 6. Points awarded for historically disadvantaged individuals

- 6.1 In terms of Regulation 13 (2) preference points for HDI's are calculated on their percentage shareholding in a business, provided that they are actively involved in and exercise control over the enterprise. The following formula is prescribed in Regulation 13 (5) (c):

$$NEP = NOP \times \frac{EP}{100}$$

Where

NEP = Points awarded for equity ownership by an HDI

NOP = The maximum number of points awarded for equity ownership by an HDI in that specific category

EP = The percentage of equity ownership by an HDI within the enterprise or business, determined in accordance with the definition of HDI's.

- 6.2 Equity claims for a trust will only be allowed in respect of those persons who are both trustees and beneficiaries and who are actively involved in the management of the trust.
- 6.3 Documentation to substantiate the validity of the credentials of the trustees contemplated above must be submitted.
- 6.4 Listed companies and tertiary institutions do not qualify for HDI preference points.
- 6.5 A consortium or joint venture may, based on the percentage of the contract value managed or executed by their HDI-members, be entitled to preference points in respect of an HDI.
- 6.6 A person awarded a contract as a result of preference for contracting with, or providing equity ownership to an HDI, may not subcontract more than 25% of the value of the contract to a person who is not an HDI or does not qualify for the same number or more preference for equity ownership.

**7. BID DECLARATION**

7.1 Bidders who claim points in respect of equity ownership must complete the Bid Declaration at the end of this form.

**8. EQUITY OWNERSHIP CLAIMED IN TERMS OF PARAGRAPH 2.10 ABOVE. POINTS TO BE CALCULATED FROM INFORMATION FURNISHED IN PARAGRAPH 9.8.**

<b>Ownership</b>	<b>Percentage owned</b>	<b>Points claimed</b>
8.1 Equity ownership by persons who had no franchise in the national elections	%	.....
8.2 Equity ownership <b>by women</b>	%	.....
8.3 Equity ownership <b>by disabled persons*</b>	%	.....
8.4 *If points are claimed for disabled persons, indicate nature of impairment (see paragraph 2.8 above)		.....

**9. DECLARATION WITH REGARD TO EQUITY**

- 9.1 Name of firm :.....
- 9.2 VAT registration number :.....
- 9.3 Company registration number :.....

**9.4 TYPE OF FIRM**

- Partnership
- One person business/sole trader
- Close corporation
- Company
- (Pty) Limited

[TICK APPLICABLE BOX]

**9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES**

.....  
 .....

**9.6 COMPANY CLASSIFICATION**

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.  
 [TICK APPLICABLE BOX]

**9.7 TOTAL NUMBER OF YEARS THE FIRM HAS BEEN IN BUSINESS?**

.....

**9.8 List all Shareholders by Name, Position, Identity Number, Citizenship, HDI status and ownership, as relevant. Information to be used to calculate the points claimed in paragraph 8.**

Name	Date/Position occupied in Enterprise	ID Number	Date RSA Citizenship obtained	* HDI Status			% of business / enterprise owned
				No franchise prior to elections	Women	Disabled	

\*Indicate YES or NO

**Consortium / Joint Venture**

9.9.1 In the event that preference points are claimed for HDI members by consortia / joint ventures, the following information must be furnished in order to be entitled to the points claimed in respect of the HDI member:

Name of HDI member (to be consistent with paragraph 9.8)	Percentage (%) of the contract value managed or executed by the HDI member

9.10 I/we, the undersigned, who warrants that he/she is duly authorised to do so on behalf of the firm certify that points claimed, based on the equity ownership, indicated in paragraph 8 of the foregoing certificate, qualifies the firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct.
- (ii) The Equity ownership claimed is in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 8, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct.
- (iv) If the claims are found to be incorrect, the purchaser may, in addition to any other remedy it may have -
  - recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - impose a financial penalty more severe than the theoretical financial preference associated with the claim which was made in the bid; and

**WITNESSES:**

1. ....

2. ....

.....  
SIGNATURE(S) OF BIDDER(S)

DATE:.....

ADDRESS:.....

.....

.....

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT  
REGULATIONS 2001  
PROMOTION OF SMALL BUSINESSES**

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES SPECIFIED IN CLAIM FORM SBD 6.1 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2001**

1. Regulation 17 (3) (c) of the Preferential Procurement Regulations makes provision for the promotion of small businesses within the preference point systems.

**2. SPECIFIC GOAL POINTS ALLOCATED**

The promotion of small businesses as defined in the National Small Business Act, 1996 (Act 102 of 1996). .....

**3. BID DECLARATION**

Bidders who wish to claim points in respect of this goal must complete paragraph 5 below.

**4. POINTS CLAIMED**

Indicate whether the points allocated for this goal is claimed. Yes / No

**5. INFORMATION FURNISHED WITH REGARD TO THE PROMOTION OF SMALL BUSINESSES**

5.1 Indicate whether the company is a small, medium or micro enterprise as defined by the National Small Business Act, 1996 (Act 102 of 1996). Yes / No

5.1.1 If the response to paragraph 5.1 is yes, the following must be completed:

5.1.1.1 Sector or sub-sector in accordance with the Standard Industrial Classification .....

5.1.1.2 Size or class .....

5.1.1.3 Total full-time equivalent of paid employees .....

5.1.1.4 Total annual turnover .....

5.1.1.5 Total gross asset value (fixed property excluded) .....

5.1.1.6 Points claimed hereunder must be based on value added, excluding profit and overheads but including and not limited to local manufacture, packaging and distribution to this specific bid.

5.1.1.7 The purchaser shall indicate the different categories of percentage value added as well as the points allocated for each category. These categories may vary from industry to industry. The bidder is compelled to indicate for which category he/she is bidding and the relevant preference points claimed.

Percentage Added	Value	Points Allocated	Points Claimed


5.1.1.8 Please furnish details of value added:

.....  
 .....

5.1.1.9 If required, the information supplied above must be substantiated by an external auditors certificate and the relevant documentation.

5.2 Indicate whether the company is actively involved in the promotion of small businesses, as defined in the National Small Business Act, 1996 (Act 102 of 1996), by subcontracting/ outsourcing any of the business functions of the company to local small businesses *inter alia* manufacturing, packaging, distribution etc. Yes/ No

5.2.1 If the response in paragraph 5.2 is yes, paragraphs 5.1.1.1 to 5.1.1.5 as well as the following must be completed:

5.2.1.1 Specific business function(s) subcontracted/outsourced .....

5.2.1.2 Name of small business .....

5.2.1.3 Address and telephone number of small business as well as contact person  
 .....  
 .....

5.2.1.4 Points claimed hereunder must be based on outsourced business to small businesses as a percentage of annual turnover for the previous financial year(s).

5.2.1.5 The purchaser shall indicate the different categories of percentage value added as well as the points allocated for each category. These categories may vary from industry to industry. The bidder is compelled to indicate for which category he/she is bidding and the relevant preference points claimed.

Percentage of Turnover	Points Allocated	Points Claimed

5.2.1.6 If required information supplied above must be substantiated by an external auditors certificate and the relevant documentation.

5.3 Total points claimed under par. 5.1.1.6 and 5.2.1.4 will not exceed the maximum of ..... points allocated for this specific goal.



**6. BID DECLARATION**

I/we, the undersigned, who warrants that he/she is duly authorised to do so on behalf of the firm declare that points claimed, based on promotion of small, medium or micro enterprises, qualifies the firm for the point(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct.
  
- (ii) In the event of a contract being awarded as a result of points claimed, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct.
  
- (iii) If the claims are found to be incorrect, the purchaser may, in addition to any other remedy it may have -
  - (a) recover all costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (b) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (c) impose a financial penalty more severe than the theoretical financial preference associated with the claim which was made in the bid; and

**WITNESSES:**

1. ....

.....  
SIGNATURE(S) OF BIDDER(S)  
.....

2. ....

DATE: .....

**PART D – DECLARATION OF BIDDER’S PAST SCM PRACTICES**

## DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? To access this Register enter the National Treasury's website, <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> , click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME).....  
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND  
CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN  
AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder

**D2: CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

---

(Bid Number and Description)

in response to the invitation for the bid made by:

---

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_ that:  
 (Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder

## PART E

## **E1: UNDERTAKINGS BY BIDDER IN RESPECT OF THIS BID**

### **1. Definitions:**

- 1.1 “The Board” means the accounting authority of Conhill appointed by the MEC;
- 1.2 “Chief Executive Officer” [“CEO”] means the CEO of Conhill or her/his duly authorised representative as appointed by the Board in concurrence with the MEC;
- 1.3 “Contract” shall include any schedule, drawings, patterns, samples attached any agreement entered into and all other Schedule hereto;
- 1.4 “Contractor(s)” means Bidder whose bid has been accepted by Conhill;
- 1.5 “Cost of materials” means the cost of components, parts or materials which are intended for the production, manufacturing or assembling of the goods bid for and which are not produced, manufactured or assembled in the factory where the production, manufacture or assembly of such goods occurs, including freight, landing costs, port charges, import duties and other import costs of such components, parts or materials and all costs in connection with the handling and transport thereof prior to delivery at that factory;
- 1.6 “Final delivery certificate” means the document issued by Conhill confirming that all the known defects have been rectified and that the works, goods or services appear in good order and have been accepted;
- 1.7 “Letter of acceptance” means the written communication by Conhill to the Contractor recording the acceptance by Conhill of Contractor’s bid subject to the further terms and conditions to be itemized in the contract;
- 1.8 “Local contents” means the portion of the bid price of local goods not constituting the cost of materials imported into the Republic;
- 1.9 “Local goods” means goods wholly or partly produced or manufactured or assembled in the Republic
- 1.10 “Conhill” shall mean Constitution Hill;
- 1.11 “Order(s)” means an official letter issued by Conhill calling for the supply of goods pursuant to a contract or bid;
- 1.12 “Signature date” and in relation to any contract, means the date of the letter of acceptance;
- 1.13 “Bid” means an offer to supply goods/services to Conhill at a price;
- 1.14 “Bidder” means any person or body corporate offering to supply goods to Conhill;
- 1.15 “Termination date” in relation to any Contractor means the date of the final delivery certificate;
- 1.16 “Value added” means that portion of the bid price not constituting the cost of materials;
- 1.17 “Warranties” means collectively any and all warranties listed and otherwise (if any) given by the Bidder in term of this agreement.

## 2. Interpretation

- 2.1 In his agreement clause headings are for convenience and shall not be used in its interpretation and, unless he context clearly indicate a contrary intention:-
  - 2.2 An expression which denotes
    - any gender includes the other gender;
    - a natural person included an artificial or juristic person and vice versa;
    - the singular includes the plural and vice versa;
  - 2.3 Any reference to any statute, regulation or other legislation or official policy shall be a reference to that statute, regulation or other legislation or national policy as at the signature date, and as amended or re-enacted from time to time;
  - 2.4 When any number of days is prescribed, such shall be reckoned inclusively of the first and inclusively of the last day, unless the last day falls on a day which is not a business day, in which case the last day shall be the next succeeding day which is a business day;
  - 2.5 Where any term is defined within a particular clause, other than the interpretation clause, that term shall bear the meaning ascribed to it in that clause wherever it is used in this agreement.
3. I/we hereby bid:
- 3.1 to supply all or any of the supplies and/or to render all or any of the goods described in the attached documents to Conhill;
  - 3.2 on the terms and conditions and in accordance with the specifications stipulated in the bid documents (and which shall be taken as part of incorporated into, this bid);
  - 3.3 at the prices and on the terms regarding time for delivery and/or execution inserted therein.
4. I/we agree further that:
- 4.1 the offer herein shall remain binding upon me/us and open for acceptance by Conhill during the validity indicated and calculated from the closing time of the bid;
  - 4.2 this bid and its acceptance shall be subject to the terms and additions contained in the Schedules hereto with which I am/we are fully acquainted;
5. notwithstanding anything to the contrary:
- 5.1 if/we withdraw my/our bid within the period for which I/we have agreed that the bid shall remain open for acceptance, or fail to fulfil the contract when called upon to do so, Conhill may, without prejudice to its other rights, agree to the withdrawal of my/our bid or cancel the contract that may have been entered into between me/us and Conhill.
  - 5.2 in such event, I/we shall then pay to Conhill any additional expense incurred by Conhill for having either to accept any less favourable bid or,. If fresh bids have to be invited, the additional expenditure incurred by the invitation of fresh bids and by the subsequent acceptance of any less favourable bid;
  - 5.3 Conhill shall also have the right in these circumstances, to recover such additional expenditure by set-off against monies which may be due or become due to me/us under this or any other bid or contract or against any guarantee or deposit that may have furnished by me/us or on my/our behalf for the due fulfillment of this or any other bid or contract;



6. Pending the ascertainment of the amount of such additional expenditure Conhill may retain such monies, guarantee or deposit as security for any loss Conhill may sustain, as determined hereunder, by reason of my/our default;
- 6.1 any legal proceedings arising from this bid may in all respects be launched or instituted against me/us and I/we hereby undertake to satisfy fully any sentence or judgement which may be obtained against me/us as a result of such legal proceedings and I/we undertake to pay Conhill legal costs on an attorney and own client basis;
- 6.2 if my/our bid is accepted that acceptance may be communicated to me/us by letter or facsimile ad that proof of delivery of such acceptance to SA Post Office Ltd shall be treated as delivery to me/us;
- 6.3 the law of the Republic of South Africa shall govern the contract created by the acceptance of this bid;
7. I/we have satisfied myself/ourselves as to the correctness and validity of this bid, that the price(s) and rate(s) quoted cover all the work/item(s) specified in the bid documents and that the price(s) and rate(s) over all my/our obligations under a resulting contract and that I/we accept that any mistakes regarding price(s) and calculations shall be at my/our risk;
8. I/we accept full responsibility for the proper execution and fulfillment of all obligation and conditions defaulting on me/us under this agreement as the principal(s) liable for the due fulfillment of this contract.
9. Notwithstanding full responsibility for the proper execution and fulfillment of all obligations and conditions defaulting on me/us under this agreement as the principal(s) liable for the due fulfillment of this contract.
10. Notwithstanding the amount of cause of action involved I hereby consent to the jurisdiction of the Magistrate Court for the district of Johannesburg in respect of any action whatever arising from this contract.
11. I/we declare that I/we participation/no participation in the submission of any other offer for the supplies/services described in the attached documents. If your answer here is

Bidder's Information

Name of firm (company) .....

Postal Address .....

Physical Address .....

Contact Person .....

Telephone .....

Fax Number .....

Types of business .....

Principal business .....

Activities .....

12. The bidder hereby offer to render all or any of the services described in the attached documents to Conhill on the terms and conditions and in accordance with the specifications stipulated in these tender documents (and which shall be taken as part of, and incorporated into, this proposal at the prices inserted therein).
13. Bids submitted by companies must be signed by a person or persons duly authorised thereto by a resolution of a Board of Directors, a copy of which Resolution, duly certified be submitted with the bid.
14. The bidder hereby agrees that the offer herein shall remain binding upon him/her and receptive for acceptance by Conhill during the validity period indicated and calculated form the closing hour and date of the tender; this proposal and its acceptance shall be subject to the terms and conditions contained in this tender document.
15. The bidder furthermore confirm that he/she has satisfied himself/herself as to the correctness an validity of his/her tender response that the price(s) and rate(s) quoted cover all the work/item(s) specified in the tender response documents and that the price(s) and rate(s) cover all his/her obligations under a resulting contract and that he/she accept that any mistakes regarding price(s) and calculations will be at his/her risk.
16. The bidder hereby accept full responsibility for the proper execution and fulfillment of all obligations and conditions devolving on him/her under this agreement as the principal(s) liable for the due fulfillment of this contract.

## E2: GENERAL CONDITIONS OF CONTRACT

### NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- (ii) To ensure that suppliers be familiar with regard to the rights and obligations of all parties involved in doing business with Conhill.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid and contract documents.
- (iii) Special Condition of Contract pertaining to contracts of this nature will be negotiated with the successful bidder.

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## GENERAL CONDITIONS OF CONTRACT

### 1. Definitions

The following terms shall be interpreted as indicated:

- 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 "Contract" means the written agreement entered into between the client and the service provider, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference herein.
- 1.3 "Contract price" means the price payable to the service provider under the contract for the full and proper performance of his contractual obligations.
- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Day" means calendar day.
- 1.7 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.8 "Force majeure" means an event beyond the control of the service provider and not involving the service provider's fault or negligence and not foreseeable.  
  
Such events may include, but is not restricted to, acts of the client in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.9 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.10 "GCC" means the General Conditions of Contract.
- 1.11 "Goods" means all of the equipment, machinery, service and/or other materials that the service provider is required to supply to the client under the contract.
- 1.12 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the service provider or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.13 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.14 "Order" means an official written order issued for the rendering of a service.
- 1.15 "Project site," where applicable, means the place indicated in bidding documents.

- 1.16 “The client” means the organization purchasing the service.
- 1.17 “Republic” means the Republic of South Africa.
- 1.18 “SCC” means the Special Conditions of Contract.
- 1.19 “Services” means those functional services ancillary to the rendering of the service, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the service provider covered under the contract.
- 1.20 “Written” or “in writing” means handwritten in ink or any form of electronic or mechanical writing.

## **2. Application**

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

## **3. General**

- 3.1 Unless otherwise indicated in the bidding documents, the client shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from [www.treasury.gov.za](http://www.treasury.gov.za)

## **4. Standards**

- 4.1 The service rendered shall conform to the standards mentioned in the bidding documents and specifications.

## **5. Use of contract documents and information; inspection**

- 5.1 The service provider shall not, without the client’s prior written consent, contract disclose the contract, or any provision thereof, or any specification, documents plan, drawing, pattern, sample, or information furnished by or on and behalf of the client in connection therewith, to any person other information; than a person employed by the service provider in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The service provider shall not, without the client’s prior written consent, make use of any document or information mentioned in GCC clause except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC Clause shall remain the property of the client and shall be returned (all copies) to the client on completion of the service provider’s performance under the contract if so required by the client.

5.4 The service provider shall permit the client to inspect the service provider's records relating to the performance of the service provider and to have them audited by auditors appointed by the client, if so required by the client.

## **6. Patent rights**

6.1 The service provider shall indemnify the client against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the service or any part thereof by the client.

## **7. Performance Security**

7.1 Within thirty (30) days of receipt of the notification of contract award, security the successful bidder shall furnish to the client the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the client as compensation for any loss resulting from the service provider's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract or in a freely convertible currency acceptable to the client and shall be in one of the following forms:

(a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the client's country or abroad, acceptable to the client, in the form provided in the bidding documents or another form acceptable to the client; or

(b) a cashier's or certified cheque

7.4 The performance security will be discharged by the client and returned to the service provider not later than thirty (30) days following the date of completion of the service provider's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

## **8. Delivery and Documents**

8.1 Rendering of service shall be made by the service provider in accordance with the document and terms as specified in the contract. The details of shipping and/or other documents to be furnished by the service provider are specified in SCC.

8.2 Documents to be submitted by the service provider are specified in SCC.

## **9. Insurance**

9.1 The service rendered under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

## **10. Transportation**

10.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

## **11. Incidental Service**

11.1 The service provider may be required to provide any or all of the following services, including additional services, if any, specified in SCC:

- (a) performance or supervision of on-site assembly and/or commissioning of the rendered service;
- (b) furnishing of tools required for assembly and/or maintenance of the rendered service;
- (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the rendered service;
- (d) performance or supervision or maintenance and/or repair of the rendered service, for a period of time agreed by the parties, provided that this service shall not relieve the service provider of any warranty obligations under this contract; and
- (e) training of the client's personnel, at the service provider's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the rendered service.

11.2 Prices charged by the service provider for incidental services, if not included in the contract price for the service, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the service provider for similar services.

## **12. Warranty**

12.1 The service provider warrants that the service rendered under the contract are new, unused, of the most recent or current models and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The service provider further warrants that all service rendered under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the client's specifications) or from any act or omission of the service provider, that may develop under normal use of the rendered service in the conditions prevailing in the country of final destination.

12.2 This warranty shall remain valid for twelve (12) months after the service, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.

12.3 The client shall promptly notify the service provider in writing of any claims arising under this warranty.

12.4 If the service provider, having been notified, fails to remedy the defect(s) within the period specified in SCC, the client may proceed to take such remedial action as may be necessary, at the service provider's risk and expense and without prejudice to any other rights which the client may have against the service provider under the contract.

## **13. Payment**

13.1 The method and conditions of payment to be made to the service provider under this contract shall be specified in SCC.

13.2 The service provider shall furnish the client with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.

13.3 Payments shall be made promptly by the client, but in no case later than thirty (30) days after submission of an invoice or claim by the service provider.

13.4 Payment will be made in South African Rand unless otherwise stipulated in SCC.

## **14. Prices**

14.1 Prices charged by the service provider for services performed under the contract shall not vary from the prices quoted by the service provider in his bid, with the exception of any price adjustments authorized in SCC or in the client's request for bid validity extension, as the case may be.

## **15. Contract amendments**

15.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

## **16. Assignment**

16.1 The service provider shall not assign, in whole or in part, its obligations to perform under the contract, except with the client's prior written consent.

## **17. Subcontracts**

17.1 The service provider shall notify the client in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the service provider from any liability or obligation under the contract.

## **18. Delays in the service provider's performance**

18.1 Performance of services shall be made by the service provider in accordance with the time schedule prescribed by the client in the contract.

18.2 If at any time during performance of the contract, the service provider or its subcontractor(s) should encounter conditions impeding timely performance of services, the service provider shall promptly notify the client in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the service provider's notice, the client shall evaluate the situation and may at his discretion extend the service provider's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

18.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.

18.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the service provider's point of supply is not situated at or near the place where the supplies are required, or the service provider's services are not readily available.

18.5 Except as provided under GCC Clause 25, a delay by the service provider in the performance of its delivery obligations shall render the service provider liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

18.6 Upon any delay beyond the delivery period in the case of a supplies contract, the client shall, without cancelling the contract, be entitled to purchase service of a similar quality and up to the same quantity in substitution of the service not rendered in conformity with the contract and to return any service rendered later at the service provider's expense and risk, or to cancel the contract and buy such service as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the service provider.



## **19. Penalties**

19.1 Subject to GCC Clause 25, if the service provider fail to perform services within the period(s) specified in the contract, the client shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The client may also consider termination of the contract pursuant to GCC Clause 23.

## **20. Termination for default**

20.1 The client, without prejudice to any other remedy for breach of for default contract, by written notice of default sent to the service provider, may terminate this contract in whole or in part:

- (a) if the service provider fails to deliver service within the period(s) specified in the contract, or within any extension thereof granted by the client pursuant to GCC Clause 21.2;
- (b) if the service provider fails to perform any other obligation(s) under the contract; or
- (c) if the service provider, in the judgment of the client, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

20.2 In the event the client terminates the contract in whole or in part, the client may procure, upon such terms and in such manner as it deems appropriate, services similar to those undelivered, and the service provider shall be liable to the client for any excess costs for such similar services. However, the service provider shall continue performance of the contract to the extent not terminated.

20.3 Where the client terminates the contract in whole or in part, the client may decide to impose a restriction penalty on the service provider by prohibiting the service provider from doing business with the public sector for a period not exceeding 10 years.

20.4 If a the client intends imposing a restriction on a the service provider or any person associated with the service provider, the service provider will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the service provider fail to respond within the stipulated fourteen (14) days the client may regard the intended penalty as not objected against and may impose it on the service provider.

20.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

20.6 If a restriction is imposed, the client must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:

- (i) the name and address of the service provider and / or person restricted by the client;
- (ii) the date of commencement of the restriction; and
- (iii) the period of restriction; and
- (iv) the reasons for the restriction.

These details will be loaded in the National Treasury's central database of the service providers or persons prohibited from doing business with the public sector.

20.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

## **21. Force Majeure**

21.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the Majeure the service provider shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

21.2 If a force majeure situation arises, the service provider shall promptly notify the client in writing of such condition and the cause thereof. Unless otherwise directed by the client in writing, the service provider shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

## **22. Termination for insolvency**

22.1 The client may at any time terminate the contract by giving written notice to the service provider if the service provider becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the service provider, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the client.

## **23. Settlement of Disputes**

23.1 If any dispute or difference of any kind whatsoever arises between the client and the service provider in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

23.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the client or the service provider may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

23.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

23.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

23.5 Notwithstanding any reference to mediation and/or court proceedings herein,

(a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and

(b) the client shall pay the service provider any monies due the service provider.

## **24. Limitation of liability**

- 24.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- (a) the service provider shall not be liable to the client, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the service provider to pay penalties and/or damages to the client; and
- (b) the aggregate liability of the service provider to the client, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment

**25. Governing language**

- 25.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English

**26. Applicable law**

- 26.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC

**27. Notices**

- 27.1 Every written acceptance of a bid shall be posted to the service provider concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper services of such notice
- 27.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

**28. Taxes and duties**

- 28.1 A foreign the service provider shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the client's country.
- 28.2 A local the service provider shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted service to the client.
- 28.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.

**29. National Industrial Participation (NIP) Programme**

29.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.

**NAME OF YOUR COMPANY (IN BLOCK LETTERS)**

---

**SIGNATURE(S) OF THE BIDDER OR ASSIGNEE(S)**

**DATE**

---

**NAME OF PERSON SIGNING (IN BLOCK LETTERS)**

---

**CAPACITY**

---

**ARE YOU DULY AUTHORISED TO SIGN THIS BID?**

---

**COMPANY REGISTRATION NUMBER** \_\_\_\_\_

**VAT REGISTRATION NUMBER** \_\_\_\_\_

---

**POSTAL ADDRESS (IN BLOCK LETTERS)**

---

**PHYSICAL ADDRESS (IN BLCOK LETTERS)**

---

**CONTACT PERSON**

**TELEPHONE NUMBER** \_\_\_\_\_ **FAX NUMBER** \_\_\_\_\_

**CELLPHONE NUMBER** \_\_\_\_\_

**E-MAIL** \_\_\_\_\_

**TYPES OF BUSINESS** \_\_\_\_\_

**PRINCIPAL BUSINESS ACTIVITIES** \_\_\_\_\_